



## LEUCHIE'S FREE WILL SERVICE THROUGH WILLS BY BRODIES

### PRIVACY NOTICE

In this notice, "Charity" means Leuchie whose Free Will Service we are delivering to you through our online service, Wills by Brodies.

#### **1 How we share your information including personal data**

1.1 If you use the Charity's Free Will Service through our online service, Wills by Brodies, we will share with the Charity information about you and your will as set out in paragraph 1.2. The Charity will use the information shared for the purposes set out in paragraph 1.3.

1.2 We will provide the Charity with:

- Your full name
- Your postal address
- Your date of birth
- Your telephone number and/or mobile number and/or email address where you have agreed that the Charity may contact you for marketing purposes by that method
- The type of will we have prepared for you
- The date your will was sent to you for signature
- Whether or not you have included a legacy to the Charity in your will
- If you have included a legacy to the Charity in your will, the size and type of legacy

1.3 The Charity will use the information shared:

- to maintain and update its databases of people with whom it works including supporters;
- to acknowledge and thank you if you have left the Charity a legacy;
- to contact you (where you have agreed that the Charity may contact you for marketing purposes by the relevant method);

- to analyse the performance of the Charity's Free Will Service, to help it to forecast income, inform its business planning and budgeting;
- to ensure that the Charity's Free Will Service is meeting supporter need; and
- for financial reconciliation purposes.

1.4 More information about how the Charity will use your information will be set out in the privacy notice that the Charity will have made available to you.

## **2 Privacy**

2.1 Where we deliver the Charity's Free Will Service through our online service, Wills by Brodies, we will disclose some of your personal data to the Charity. Paragraph 1.2 above explains what information we will disclose to the Charity. We are disclosing this on the basis of the legitimate interest that the Charity has in carrying out the activities referred to in paragraph 1.3 above.

2.2 Please click [here to read our privacy notice](#) which explains how we collect and process personal information that we obtain in the course of acting for you and our respective obligations for complying with data protection law.

**February 2023**